AutoMail

PARTNER FACTSHEET

DOCUMENT MANAGEMENT

AutoMail for SYSPRO automates the emailing of Sales Orders, Purchase Orders, Order Acknowledgements, Statements, Invoices, Remittance Advice and more. It is straightforward to use and provides a powerful template technology for producing professional looking emails, which can include logos, signatures and tables, along with your merged data. AutoMail enables emails to be personalised for each department, individual or even used by multiple subsidiaries on the same server.

AutoMail is a centralised automated mail-merge email extension to your SYSPRO system.

Security matters and so AutoMail can apply strong encryption (256-bit AES) to PDF attachments, requiring the recipient to enter a password to open it. For convenience these passwords can be prearranged and kept in the SYSPRO contacts database along with the recipient's email address and other details. Optionally, you can further secure the PDF content by utilising the Rights Management permissions built into the PDF standard to restrict, for example, the recipient to only being able to view the content but not print it or prevent copy and paste. This data management functionality is becoming more important with the introduction of GDPR.

Enterprise features include multi email server connectivity for scalability or jurisdiction conformance, email certificate for identification, document management interface for centralised storage and verbose logging for auditing purposes.

The Benefits of Automail

- Full control of email content and delivery
- Robust email automation
- On-the-fly PDF attachment generation
- Offers GDPR assistive technology

- Automate previously labour intensive purchasing and sales processes
- Generates fully designed HTML emails with attachments

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AutoMail Features

- Default settings, can be overridden in the PDF header or script on a job by job basis (e.g. From, SMTP Server, template name etc.)
- Comprehensive PDF support including reports created by Crystal Reports, SQL Server Reporting Services (SSRS) and Word
- Encryption and password protection of PDF attachments
- Optional PDF Rights Management control for GDPR

- Full HTML email template system, with master templates and embedded images
- Full retry functionality with comprehensive and clear error messages in the event of a problem
- AutoMail Monitor GUI application that shows sent, failed, retrying items etc
- Simply drop text script files into a designated folder and let AutoMail create emails and attach complex PDF files

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